

List of Creditors

LIST OF CLAIMS RECEIVED UP TO 21ST JANUARY 2020 FROM OPERATIONAL CREDITORS EXCEPT WORKMEN AND EMPLOYEES

FORM B

Sr. No.	Name of the Claimant	Claim Amount under Verification (in INR)
1	METRO INFRASYS PVT LTD	54,69,830
2	HOPE TRADERS	59,05,430
3	V R TECHNICHE CONSULTANTS PVT LTD	11,52,073
4	DSK Legal	-
Grand Total		1,25,27,333

Note: Claims received from all parties are under further verification/validation. The same would be updated in the due course.

LIST OF CLAIMS RECEIVED UP TO 21ST JANUARY 2020 FROM FINANCIAL CREDITORS

FORM C

Sr. No.	Name of the Claimant	Claim Amount under Verification (in INR)
1	PHOENIX ARC PRIVATE LTD	4,70,15,15,055
2	INDIAN OVERSEAS BANK	2,24,59,39,264
3	CORPORATION BANK	2,57,69,69,819
4	INDIAN BANK	1,46,75,01,645
5	PUNJAB & SINDH BANK	1,40,25,50,177
Grand Total		12,39,44,75,960

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DETAILS OF SECURITY INTEREST FOR ABOVE CLAIMS

Sr No	Brief details of security	Nature of Charge
1	<p>Charge on all immovable and movable properties of borrower including following movable and immovable properties: -</p> <p><u>Immovable Properties</u></p> <p>All that piece and parcel of the freehold, Non-agricultural land bearing plot no 49, Gut no 23, admeasuring 251 sq mtrs, situated in village Kamare, Talathi Sajja Naveli, Taluka Palghar District Thane, within the limit of Palghar, sub registration dist of Palghar, in the state of Maharashtra together with building, erections, godowns and constructions of every description, which are standing, erected or attached or shall anytime hereinafter during continuous of the security hereby constituted be erected and standing as attached hereto by excluding project assets</p> <p>Bounded by: East: Plot No. 50 West: Road Between road South: Compound North: plot No 48</p> <p><u>Movable Properties:</u> The whole of movable properties of borrower including its movable plant and machinery, machinery spare tools and accessories, vehicles, furniture and fixtures and other movables excluding project assets.</p>	First parri passu charge
2	All intangible assets but not limited to goodwill, undertaking and uncalled capital of borrower.	First parri passu charge
3	All the receivable / revenues of borrower from project	First parri passu charge
4	All the Accounts of the Borrower including Escrow Account and the sub-accounts (or any account in subs tuition thereof) that may be opened in accordance with this agreement and supplementary Escrow Agreement or any of the other projects/ financing agreements and all funds from time to time deposited therein and all authorized investments or other securities representing all amounts credited thereto save and except the sums saying to the credits of the company sub account (distribution account) and the gains and profits arising out of the investments made in any other securities from the company sub account, provided the charge over the escrow account and the sub accounts shell to be to the extended permissible as per the priority specified in concession and escrow account and financing agreement	First parri passu charge
5	Borrowers receivable, Insurance policies and government, Approvals of the Borrower	First parri passu charge
6	Pledge of shares Aggregating to 30% of the paid up Equity Capital of the Borrower in form and manner to the satisfaction of Lender	First parri passu charge
7	Non disposal undertaking (NDU) for 21% of the paid up equity capital of the Borrower on form and manner to the satisfaction of Lenders. After Commencement of Commercial Operations, the Borrower can approach the Lenders for release of full/part of the NDU and such request shall not be unreasonably withheld	First parri passu charge
8	By way of assignment or creation of security interest on:	First parri passu charge

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	<p>(a) all the right, title, interest, benefits, claims and demands whatsoever of the borrower under the concession agreement and the project documents,</p> <p>(b) all the right, title, interest of the borrower to and under all the government approvals.</p> <p>(c) all the right, title, interest, benefits, claims and demands of the borrower in any letter of credit, guarantee, including contractor guarantees and liquidated damages by any party to the project documents,</p> <p>(d) all the right, title, interest, benefits, claims and demands of the borrower under all insurance contracts.</p>	
9	Corporate Guarantee of M/s Gammon Infrastructures Projects Limited	First parri passu charge

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